



MEMBER PROFILE

Please fill out the form below to send us your member profile to be welcomed into *The Sagatagan Society*.

Name(s) _____

SJP Class Year _____ Date of Birth _____ Spouse Date of Birth _____

Address _____

City, State, Zip _____

Please tell us, in confidence, more about your estate provision for Saint John's Preparatory School's endowment.

I have named Saint John's Preparatory School as a beneficiary of my:

- Will/Trust
- IRA or Retirement Plan
- Life Insurance Policy
- Charitable Remainder Trust
- Other (please specify) _____

This provision is stated as a:

- Specific dollar amount \$ _____

- Percentage of estate/account % _____
If based on a percentage, please estimate the current value of the gift to Saint John's Preparatory School \$ _____

I have created or pledge to create an endowed scholarship in the minimum amount of \$25,000 with a cash or stock gift:

- I will pledge \$ _____ over _____ years, please remind me annually.
- My gift for \$ _____ is enclosed.

My gift to the endowment is:

- Unrestricted, please use for the greatest need
- Designated for _____

Please choose one:

- Saint John's Prep may include my (and, if applicable, my spouse's) name in *The Sagatagan Society* listings. (Neither amount nor designation, if provided, will be included on the listing.)
- I am honored to be included in *The Sagatagan Society*; however I prefer to remain anonymous. Please do not include my/our name in *The Sagatagan Society* listings.

Signed by _____ Date _____