



## LETTER OF INTENT – ESTATE GIFT

As an expression of my/our commitment to Saint John's, I/We \_\_\_\_\_  
am/are making provision to support the mission of Saint John's through . . .

- A Will
- A Trust Agreement (specify type) \_\_\_\_\_
- A Life Insurance Policy (company) \_\_\_\_\_
- An IRA Beneficiary Designation \_\_\_\_\_
- Other (please specify) \_\_\_\_\_

**Choose one of the following:**

I/We have designated an anticipated amount of \$ \_\_\_\_\_

I/We have designated \_\_\_\_\_% of our estate to Saint John's

**This gift is for . . .**

- Saint John's Preparatory School
- Saint John's Abbey
- Saint John's University

**This gift is . . .**

- Unrestricted – use where it is needed most.
- Restricted to *Gift Agreement* on file at Saint John's (contact member of Development team to create)
- Restricted to other – please describe \_\_\_\_\_

This Letter of Intent is an *expression of my/our present plans, is subject to revocation or modification by me/us and is not legally binding on me/us or my/our estate(s).*

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Name(s) as you want it/them to be listed in our records \_\_\_\_\_

Check here to permit the use of your name(s) as participating in this program.  
(Use of name(s) is motivating and exemplary to others.)

**ACKNOWLEDGED BY:**

Saint John's Representative \_\_\_\_\_ Date \_\_\_\_\_

Return to: Advancement Department, P O Box 4000, 2280 Watertower Road, Collegeville, MN 56321

